



The UPP Foundation – Grant Guidance and Criteria

The UPP Foundation aims to tackle the biggest issues facing the higher education sector across the UK by providing grants to universities, charities and other higher education bodies.

The UPP Foundation was created in 2016 by University Partnerships Programme (UPP), the leading provider of on campus student accommodation infrastructure and support services in the UK. UPP is the sole funder of the UPP Foundation.

The UPP Foundation is an autonomous charity and all of its grants are reviewed and authorised by its Board of Trustees.

The UPP Foundation provides grants to universities, charities and the wider higher education sector, in order to:

- Increase access and retention to higher education
- Improve student employability
- Enhance civic universities
- Develop global citizens

Those organisations that wish to apply must complete an application form. Subsequent to submission we may also ask for additional information and/or your most recent annual report and financial accounts in order to review your application.

Key strategic themes:

The UPP Foundation's grant-making is guided by four main themes:

1. Increasing access and retention to higher education

We believe that everyone with the potential and ambition to go to and succeed at university should have the ability to do so, regardless of background, family income or disability. Yet there continues to be barriers to access for underrepresented groups and retention difficulties for students who face problems such as health issues or financial concerns. The UPP Foundation is looking to support projects that raise aspiration amongst underprivileged young people and/or help vulnerable students continue their studies and ultimately succeed at university.

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2. Improving employability

Employment is vital for economic and social wellbeing, so it is of no surprise that most students who enter higher education do so in the hope of securing fulfilling jobs. Graduates fair better than non-graduates in the employment market but there continues to be concerns that students and young people more widely do not have the skills to succeed in the workplace and that there is not equitable access to opportunities, like internships. The UPP Foundation is looking to support innovative projects that support students and underprivileged students in particular improve their employability.

3. Enhancing civic universities

Universities enrich our cities, towns and regions through community access to lifelong education programmes, music culture and the arts, sporting facilities and public engagement events. This strengthens the place they are part of and helps universities become the civic anchor of their communities. The UPP Foundation is looking to support projects that help foster partnership and collaboration between universities and their local communities.

4. Developing global citizens

Technological innovation has rapidly increased the interconnected and interdependent nature of our world. To thrive in the 21st Century we need to understand and preserve cultural diversity, as well as embrace our commonly shared values of pluralism, equality and tolerance. Universities are at the forefront of advancing the concept of global citizenship through their international activities such as student exchange schemes and transnational education programmes. The UPP Foundation will support universities develop successful international strategies in respect of their educational missions and help students from all over the world share and celebrate their different cultures.

In addition to addressing these key themes the UPP Foundation is actively seeking to support projects which;

- Display a new or innovative approach to tackling the key outlined themes.
- Demonstrate a commitment to collaboration and/or partnership working.
- Present a clear plan for the long-term sustainability once UPP Foundation support ceases.
- Allow the UPP Foundation to make a unique contribution that adds measurable value to the project.

Organisation criteria:

The UPP Foundation will:

- Fund innovative organisations that share our values and vision.
- Typically fund universities and registered charities in the UK – both those registered with the Charity Commission or The Office of the Scottish Charity Regulator (whichever is appropriate).
- Consider applications from non-registered groups with a clear social purpose, social enterprises, community groups and other charitable bodies.
- Fund organisations that understand the importance of outcome and impact measurement through the capture and recording of accurate data.

The UPP Foundation will not support:

- Applications from individual students or persons (to clarify we will not accept applications directly from an individual but can accept applications from institutional bodies that meet the 'organisation criteria' wishing to support individuals within the Foundation's themes).
- Organisations directly affiliated to any political party.
- Single faith religious organisations - it is understood that many charities have religious affiliations, foundations and history. The restrictions on single faith religious organisations only applies to charities or organisations where the observance to a specific faith is a prerequisite of support from the charity or organisation.
- Recipients of funding from The UPP Foundation in the last 6 months, except at the discretion of Trustees.

Project criteria:

Applications must;

- Focus on one or more of The UPP Foundation's core themes (outlined above).
- Allow financial support from The UPP Foundation to make a unique contribution that adds significant value to the project.
- Create long-term and sustainable change measurable by clear outcomes.
- Demonstrate real benefit to the higher education sector, employers and/or individuals.
- Evidence a clear timeframe for delivery and evidence of tangible impact.

Applications must not;

- Risk bringing the name of The UPP Foundation and associated corporate parent UPP Group Ltd into disrepute.
- Relate to the purchase of land or existing buildings (including a building's freehold) or the repayment of loans.
- Represent a disproportionate percentage of the overall turnover of the organisation.
- Relate to non-specific appeals, endowment funds, conduit organisations or appeals by circular.

Size of grants:

It is intended for the UPP Foundation to typically provide a range of grants between £5k and £20k. Trustees will consider applications outside of that scale, but applicants should be aware that successful bids for larger grants will be less frequent and will need to demonstrate greater impact and value than a typical grant. All applications need to include a budget detailing how the grant income will be spent efficiently. Applications that do not provide a real

reflection of costs will be rejected. More information about projects we are or have previously supported can be found via www.upp-foundation.org.

Timeframes and reporting:

Applications can be received at any point throughout the year.

Applications will be reviewed at the quarterly Trustee meetings through the year and grant decisions shared following each meeting.

All successful applicants will be asked to sign a Memorandum of Understanding (MOU). As part of the MOU, the Foundation requires all successful applicants to measure monitor and evaluate the impact of the funded project and report back to the UPP Foundation in a timely manner. Details of the reporting requirement will be included in the MOU.

If you would like to apply to the UPP Foundation and your proposed bid meets the project and organisation criteria please email upp-foundation@upp-ltd.com to request an application form.